

NEWS

Mar 4, 2011

Dear Business Partners:

Beginning in 2010, considerable economic improvement became visible with positive impact on the M&A market. As a consequence, international transactions increased by 22%. Uncertainty on the capital markets in Germany have also receded slightly. However, despite the international trend the volume of German M&A transactions was still below the level of 2009. Therefore we are pleased that we were able to successfully complete transactions for our clients in a difficult market environment.

Since November 2010, Mummert & Company exclusively advised clients on the following transactions:

- High Tech: We exclusively advised nextevolution AG on the sale of its subsidiary BGS Beratungsgesellschaft Software Systemplanung AG (BGS AG) to DATAGROUP AG. BGS is an IT services company that focuses on the Defense, Public Service and Media & Broadcasting sectors.
- High Tech: We exclusively advised the shareholders of CS Consulting GmbH (LRPC, a fund managed by Süd Beteiligungen, together with founder Berndt Blumenthal and Dr. Kurt Rommel) on the sale to Capgemini Service SAS. CS Consulting was founded in 1984 and is one of the leading IT services companies in the banking and insurance sector in Germany.
- Industrial Technologies: We exclusively advised Henkel AG & Co. KGaA on the sale of Henkel Ireland Detergents Ltd. (HIDL) to DUBAG - Deutsche Unternehmensbeteiligungen AG. HIDL is a major provider of the bleach activator Tetraacetylenediamine (TAED), an important component of detergents and cleaning agents.
- Automotive: The insolvency administrator of RFP Metallbearbeitung GmbH i.l., Mr. Joachim Exner, was exclusively advised by Mummert & Company on the restructuring of RFP Metallbearbeitung GmbH i.l. and sale of assets to Martin Metallverarbeitung GmbH. RFP is a single source supplier of body elements for well-known German car manufacturers and is critically

important both in terms of logistics and manufacturing know-how.

- Life Sciences: We exclusively advised the shareholders of chemagen Biopolymer-Technologie AG on the sale to PerkinElmer, Inc. chemagen offers magnetic bead based products for both research and diagnostics in academic, pharmaceutical, medical companies, commercial clinical labs and in public health institutions.
- Life Sciences: We exclusively advised Scil Proteins on the conclusion of an additional financing with an existing investor, BioNet Holding, in the amount of €24 million. The funds are intended to finance the development of two products derived from the Company's Affilin® platform into clinical Phase I over the next three years. Scil Proteins is a biopharmaceutical company discovering and developing Affilin® molecules and working with industry partners in the development and manufacture of protein therapeutics and diagnostics.
- Services: The shareholders of NOVENTIZ GmbH were exclusively advised by Mummert & Company on the sale of a majority stake to the investor AUCTUS Capital Partners AG as part of an Owners Buy-out. NOVENTIZ offers complete disposal recycling and service solutions for its clients by means of full service contracts. The transaction enables NOVENTIZ to continue their growth strategy in an innovative and competitive market.

Please visit our website for more information about our successfully closed projects:

www.mummertcompany.com/presse


We look forward to working with you in the future.

Sincerely

Melville Mummert
Mummert & Company

TRANSACTIONS


Since November 2010, Mummert & Company has successfully closed seven transactions:



nextevolution AG



has sold 100% of their shares in BGS AG



to DATAGROUP AG.



Mummert & Company exclusively advised nextevolution AG on this transaction.



LRPC, a fund managed by Süd Beteiligungen, together with founder Berndt Blumenthal and Dr. Kurt Rommel, have sold their shareholdings in CS Consulting



CS Consulting
to Capgemini.



Mummert & Company exclusively advised the shareholders of CS Consulting on this transaction.

TEAM Mummert & Company

Jan Cotta

Our expertise in the sectors staffing, energy, telecoms and travel/leisure was strengthened by our new Associate Partner Jan Cotta. Since the beginning of his career at Matuschka Group he has worked on over 70 M&A and capital raising projects. Prior to joining Mummert & Company Jan Cotta has worked in leading positions for Barclays de Zoete Wedd (BZW), Schroders and Milestone Capital in London, Frankfurt and Munich before he started an ran the German office of Continental Capital Partners, a pan-European Private Equity Corporate Finance advisory house.



EVENTS

We would also like to draw your attention to two of our upcoming events in March:

- **New Financing Alternatives for Offshore Wind Energy**, March 09, Bremen
- **6th Technology Day**, March 31, Munich

More information and registration is available on our website:

www.mummertcompany.com/events



Henkel AG & Co. KGaA



has sold Henkel Ireland Detergents Ltd. to DUBAG Deutsche Unternehmensbeteiligungen AG.



Deutsche Unternehmensbeteiligungen AG

Mummert & Company exclusively advised Henkel AG & Co. KGaA on this transaction.

RFP Metallbearbeitung GmbH i.l.



was acquired in an insolvency proceeding
by Martin Metallverarbeitung GmbH.



Mummert & Company exclusively advised the insolvency
administrator Mr. Joachim Exner, Dr. Beck & Partner,
on the sale of RFP Metallbearbeitung GmbH.

chemagen Biopolymer-Technologie AG



was acquired by PerkinElmer, Inc.



Mummert & Company exclusively advised
the shareholders of chemagen Biopolymer-Technologie AG
on this transaction.

Scil Proteins



has successfully closed a financing round for the amount of
EUR 24 mil. with a private investor.

Mummert & Company exclusively advised
Scil Proteins on this transaction.

Die NOVENTIZ Group



NOVENTIZ
IHR DIENSTLEISTER MIT SYSTEM

has sold a majority stake to AUCTUS
in an Owners Buy-Out.



Mummert & Company exclusively advised
the shareholders of NOVENTIZ Group on this transaction.

Excellence in Execution