

Mummert & Company has successfully closed the following transactions in 2006 to date:

February 2006

DBT GmbH and RAG Coal International AG have sold DBT Maschinenfabrik Scharf GmbH to AURELIUS Group.

Mummert & Company exclusively advised DBT GmbH and RAG Coal International AG on this divestiture.



July 2006

Direct Home Corporation GmbH received mezzanine financing in the amount of € 5 million in conjunction with the PREPS 2006-1 transaction.

Mummert & Company exclusively advised Direct Home Corporation GmbH on this transaction.



July 2006

Repac Beteiligungs GmbH and Tamara Global Limited have sold their shareholding in Repac Montagetechnik GmbH & Co. KG in a management buy-out to Kube & Timm Beteiligungsgesellschaft mbH.

Mummert & Company exclusively advised Repac Beteiligungs GmbH and Tamara Global Limited on this divestiture.



August 2006

ITM Isotope Technologies Munich AG raised growth financing from private and institutional investors.

Mummert & Company exclusively advised ITM Isotope Technologies Munich AG on this transaction.



September 2006

MP Personal Kontor Gesellschaft für Zeitarbeit mbH was sold to Trenkwalder Holding AG.

Mummert & Company exclusively advised MP Personal Kontor on this transaction.



October 2006

The IT consultancy Plecto AG was sold to sd&m software design & management AG, a subsidiary of the Capgemini Group.

Mummert & Company exclusively advised Plecto AG on this transaction.



October 2006

The automotive supplier MagCode AG has entered a strategic partnership with Casco Products Corporation, whereby Casco Schoeller GmbH has acquired a 20% shareholding in MagCode.

Mummert & Company exclusively advised MagCode AG on this transaction.



November 2006

DBT GmbH, a subsidiary of RAG Coal International AG, has sold DBT Mineral Processing GmbH to HAZEMAG & EPR GmbH.

Mummert & Company exclusively advised DBT GmbH and RAG Coal International AG on this divestiture.



#### About Mummert & Company:

Mummert & Company is a leading German-based corporate finance consultancy, specialized in technology-based companies. With offices in Munich, Vienna and Princeton (USA), Mummert & Company provides advisory services for the purchase or sale of companies or shareholdings (mergers & acquisitions), for the raising of equity capital (venture capital, private equity or the capital markets) and debt capital, for restructurings as well as for the privatization of government-owned enterprises.

The team at Mummert & Company has many years of experience within cross-border transactions with a focus on Germany. All mandates are led by partners with extensive transaction experience, who handle all aspects of a deal in order to personally guarantee the quality of execution and success of a mandate. Thereby the partners have operational experience in industry in addition to their extensive corporate finance experience with international investment banks.