

PRESS INFORMATION

Munich, 20 January 2012

**MUMMERT & COMPANY EXCLUSIVELY ADVISED AURELIUS ON THE SALE OF
CONSINTO TO DATAGROUP**

Mummert & Company, an international and independent Corporate Finance advisor based in Munich, exclusively advised AURELIUS AG on the sale of Consinto GmbH to DATAGROUP AG.

The purchase price has two components: an immediate payment of €17 million, plus an earnout element, which could take the total purchase price to well over €20 million. The transaction should be closed by 31 January 2012.

AURELIUS acquired Consinto (formerly Thales Information Systems GmbH) in 2008 from the French Thales group, as the German IT consultancy did not fit with the core company strategy. Consinto, based in Siegburg (North Rhine-Westphalia), is a leading, independent IT consulting firm with its own data centre, more than 30 years' experience in the sector, and prestigious clients from a variety of industries. Thanks to its detailed, in-depth knowledge and outstanding technological competence, Consinto develops tailor-made solutions, which address the clients' core business processes. Today, Consinto has around 350 employees at nine locations in Germany, and in 2011 generated a turnover of approximately €50 million.

With its expertise in Mission Critical Outsourcings, Consinto significantly strengthens DATAGROUP's strategic business area Data Center Management and allows DATAGROUP to enter the lucrative SAP service market.

Harald Maehrle, Managing Partner at Mummert & Company, explains: "Based on our large network in the IT services sector we could successfully advise AURELIUS on this transaction. This is the 6th successful sale of a German IT services company advised by Mummert & Company in the past three years, further strengthening the firm's leadership in this sector."



Mummert & Company

CORPORATE FINANCE

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SHORT PROFILE MUMMERT & COMPANY CORPORATE FINANCE GMBH

Mummert & Company is a leading corporate finance advisor, with particular experience in the sectors High-Tech, Industrial Technologies, Life Sciences, Energy and Services. With offices in Munich, Vienna, London and Princeton (USA), Mummert & Company provides advisory services for the purchase or sale of companies or shareholdings (mergers & acquisitions), for the raising of equity capital (venture capital, private equity or the capital markets) and debt capital, for restructurings, for valuations (fairness opinions) as well as for the privatization of government-owned enterprises.

Detailed information about Mummert & Company is available at
www.mummertcompany.com

SHORT PROFILE AURELIUS AG

AURELIUS AG is an industrial holding company with a long-term investment horizon, specialising in acquiring companies with the potential for development. AURELIUS has many years of experience in investment and management, in various different industries and sectors. AURELIUS uses its management skills and the necessary financial means to invest in innovative products, sales and research in order to further develop its partnerships. With offices in Munich and London, as well as shareholdings in Germany, the United Kingdom, France, Ireland, Poland, the Netherlands and Switzerland, AURELIUS is active throughout Europe. Shares in AURELIUS AG are traded on the Open Market of the Frankfurt Stock Exchange (FWB) under ISIN DE000A0JK2A8.

Detailed information about Aurelius is available at
www.aureliusinvest.de

SHORT PROFILE CONSINTO GMBH

Consinto is a leading, medium-sized, independent IT consulting firm with its own data centre, more than 30 years experience in the sector, and prestigious clients from a variety of industries. Consinto is able to develop tailor-made solutions, which address the clients' core processes. Today, Consinto has around 350 employees at nine locations in Germany, and in 2011 generated a turnover of approximately €50 million.

Detailed information about Consinto is available at
www.consinto.com

SHORT PROFILE DATAGROUP AG

DATAGROUP concentrates on efficient administration, acquisition and restructuring of IT service and IT solution companies in Germany. DATAGROUP grows organically and through acquisitions. With over 1,000 employees and 15 locations in Germany, DATAGROUP is one of the top 13 companies in its sector. With its "buy and turn around"- and "buy and build"- strategy, DATAGROUP is an active player in the consolidation process of the IT service market.

Detailed information about Datagroup is available at
www.datagroup.de